

Financial Literacy Series for Educators (Summer 2020)

The JSU Regional Inservice Center is proud to offer teachers our financial literacy series in conjunction with the JSU Center for Economic Education. Presenters from the Federal Reserve Bank, Alabama Insurance Commission, and the Retirement Systems of Alabama will be part of the lineup. This summer's sessions are virtual using the Zoom platform. Registration in PowerSchool is required to receive the Zoom link and receive credit upon completion. These sessions are open to ALL teachers and administrators across Alabama. NOTE: Please make sure the email address in your PowerSchool profile is correct. If corrections need to be made to your profile information, you will need to contact your central office technology department.

PowerSchool Login: alsde.truenorthlogic.com

JSU RIC Summer Catalog: www.jsu.edu/inservice and click the "professional learning opportunities" link.

Tips for Investing Success: Keys to Financial Literacy

PowerSchool Registration Section #: 376405

Date(s): June 23, 2020

Time: 10:00 AM - 11:15 AM

Credit: 1.25 clock hours

Virtual Platform: Zoom

Targeted Participants: All educators/administrators.

Limit: 300

Program Leader/Facilitator(s): Speaker: Mr. Justin Marsh, Wells Fargo Advisors, Financial Advisor. Coordinators: Ms. Julie Kornegay, Atlanta Federal Reserve Senior Outreach Manager; Dr. Cynthia McCarty, JSU Center for Economic Education Director

Description: Explore lessons for well-informed decision-making in the often complex investing world. Topics will include saving, investing, risk/benefit, managing your money, and other topics. Some excellent lesson plans will be shared.

REQUEST: Mr. Marsh (presenter) has requested that participants submit questions in advance, so please send your questions to cmccarty@jsu.edu with the subject heading of Questions Mr. Marsh.



ABCs of Retirement: Planning NOW for a Successful Retirement

PowerSchool Registration Section #: 376403

Date(s): June 25, 2020

Time: 10:00 AM - 11:15 AM

Credit: 1.25 clock hours

Virtual Platform: Zoom

Targeted Participants: All educators/administrators.

Limit: 300



Program Leader/Facilitator(s): Speaker: Mr. Kit Gallup, RSA Services Director. Coordinators: Ms. Julie Kornegay, Atlanta Federal Reserve Senior Outreach Manager; Dr. Cynthia McCarty, JSU Center for Economic Education Director

Description: Who wants to be stressed in retirement? Our RSA speaker will share best steps for us to take now to better prepare for financial stability after retirement. Learn more about teacher retirement, RSA-1 deferred compensation, Social Security, and other pro-active measures that will help lay a solid foundation for our retirement years. Educators will learn tips they can share with their students: It's never too early to begin wise money management practices!

Wallet Wisdom: Fun, Common Sense Personal Finance Lessons

PowerSchool Registration Section # 377009

Date: July 16, 2020

Time: 10:00 AM – 11:15 AM

Credit: 1.25 clock hours

Virtual Platform: Zoom

Targeted Participants: All educators/administrators.

Limit: 300



Program Leader/Facilitator(s): Julie Kornegay, Atlanta Federal Reserve and Dr. Cynthia McCarty, JSU Center for Economic Education Director

Description: Almost 40% of American adults struggle to cover an unexpected \$400 expense, according to a Federal Reserve report. And that was in 2018. This powerful, but concise PD will help your students master common sense money management strategies. Lessons will address such topics as budgeting; saving; credit; college financing; risk/reward; real estate; cars. Classroom, on-line, and distance learning tools will be discussed.

Tornados & Hurricanes!

Don't Lose Your Shirt in the Storm: Practical Personal Finance & Insurance Lessons to Save Stress, Money & Loss

PowerSchool Registration Section # 377010

Date: July 22, 2020

Time: 10:00 AM – 11:15 AM

Credit: 1.25 clock hours

Virtual Platform: Zoom

Targeted Participants: All educators/administrators

Limit: 300



Program Leader/Facilitator(s): Speakers: Alabama Insurance Commissioner Jim Ridling; Stephanie Tomkins, Alabama Dept. of Insurance Education & Outreach Coordinator; Dusty Smith, ALDOI Consumer Services manager. **Coordinators:** Ms. Julie Kornegay, Atlanta Federal Reserve Senior Outreach Manager; Dr. Cynthia McCarty, JSU Center for Economic Education Director.

Description: How can you protect your most valuable assets, including your loved ones, without bankrupting the farm? What are the most common mistakes with regards to insurance? Are there best practices we can share with our students? What are our rights after an auto accident? How can we better protect ourselves from fraud? Should a person cash in an insurance policy in an emergency?

Our Alabama Insurance Department experts have seen it all and will answer these questions and more. These practical real-world lessons will help you and your students to avoid crippling losses when the unexpected happens. They'll suggest how to get the most out of insurance, avoid fraud, provide tips on getting claims processed quickly, and much more.

Come join us!

For additional information on specific sessions, please contact Dr. Cynthia McCarty at cmccarty@jsu.edu.

For assistance with registration or credit approval, please contact Janis Sides at jsides@jsu.edu.

